

[ADMIN] Setting up your Advanced Call handling settings via web Article #3440

How to set up your own Department Custom Rule (Advanced Options) via Web

As a group manager, you can create a custom rule rules via Web by following the steps below.

- 1. Log in to your Office@Hand account.
- 2. Go to Phone System > Groups.



- 3. Select the Call Queue you wish to modify.
- 4. Click Call Handling > Advanced.



Call Queue Info
Direct Numbers
Greeting
Call Handling
Call Queue Hours After Hours Advanced
Decide how calls get transferred to group members: (1)
Rotating
O Simultaneous
O In fixed order
Audio while connecting: (i)
● On ◯ Off
Set Audio Acoustic >
What callers hear while waiting for their call to be answered in a call queue
Interrupt Audio Never >
Interrupt audio periodically and play a message
Hold music:
● On ◯ Off
Set Hold Music Acoustic >
Audio callers hear when put on hold
Member availability and hold times \checkmark
Cancel Save >
Messages & Notifications

5. Click Add Rule.





6. Set a name for the new rule and where you want the new rule to work. Also, select the Base Custom rule on the following condition. Click **Next** to proceed.

Call 1. Name Rule 2. Define Condition 3. Define Call Handling				
Name Rule	\times			
Learn more about advanced call handling				
Enter a descriptive name for the rule and select a condition you want the rule to be based on.				
Name rule: My Rule 1				
Base custom rule on the following condition: (1)				
Date and/or Time				
Caller ID				
Called Number				
Next	>			

Date and/or Time rules apply based on a time of the day and week every week, or on a specific date range.

Caller ID rules apply to calls coming from specific phone numbers. You can create a list of phone numbers to be used for this setting. (Numbers selected must be using Caller ID.) **Called Number** rules are based on the phone number your clients dialed; for example, a phone number you are using for a customer promotion campaign.

- 7. Define the condition on your selected custom rule.
- 8. You may select how you want your calls to be handled:



	1. Name Rule 2. Define Condition 3. Define Call Handling	2
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	Select action to take when incoming calls match this rule:	l
	Transfer call to call queue members (1)	
	O Play Announcement Only (i)	H
	O Take Messages Only (i)	
	O Unconditional Forwarding (1)	8
h	O Connect to extension specified below (i)	el
R	Greeting	в
he	Call Handling	
	Messages	
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	Done	f
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Transfer call to call queue members - Distribute the call among your call queue members, using the members and rules you've already established for this call queue.

Play Announcement Only - Play a pre-recorded announcement and end the call afterwards.

Take Messages Only - Send callers to voicemail.

Unconditional Forwarding - Select if you want to forward the call to a different phone number without having to go through your greeting settings. This option is good when you want the call to go directly to your personal voicemail when you don't pick-up.

Connect to extension specified below - Transfer calls to a particular extension.

Note: You can also change Call Screening, Call Handling, and Messages setting of the Extension.

- 9. Click Done.
- 10. Click **Save** to retain changes.

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